



2027 Exit Examination Pre-Exit Examination Workshop for Candidates

Practice Assessment

28 August 2026

Please also refers to the information in the Introductory and Preparatory Workshops



香港家庭醫學學院
The Hong Kong College of Family Physicians

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Downloads

PA Segment

- (NEW) 2027 Exit Exam_Introduction to PA
- (NEW) 2027 Exit Exam_List of Attachments to be submitted by candidate
- (NEW) 2027 Exit Exam_Prepare for Part D
- (NEW) 2027 Exit Exam_Prepare for Part E
- (NEW) 2027 Exit Exam_Prepare for Practice Management Package (PMP) Practice Management Package (PMP) Appendixes (Version Apr 2025)
- Practice Management Package Rating Form (Version Feb 2025)

PERM Report

PERM Report General Information

Handouts of Exit Exam Preparatory Workshop for 2026/2027 Exit Exam PDF (NEW)

- Introduction
- Clinical Audit Segment
- Research Segment
- Practice Assessment Segment
- Consultation Skills Assessment Segment

Information provided

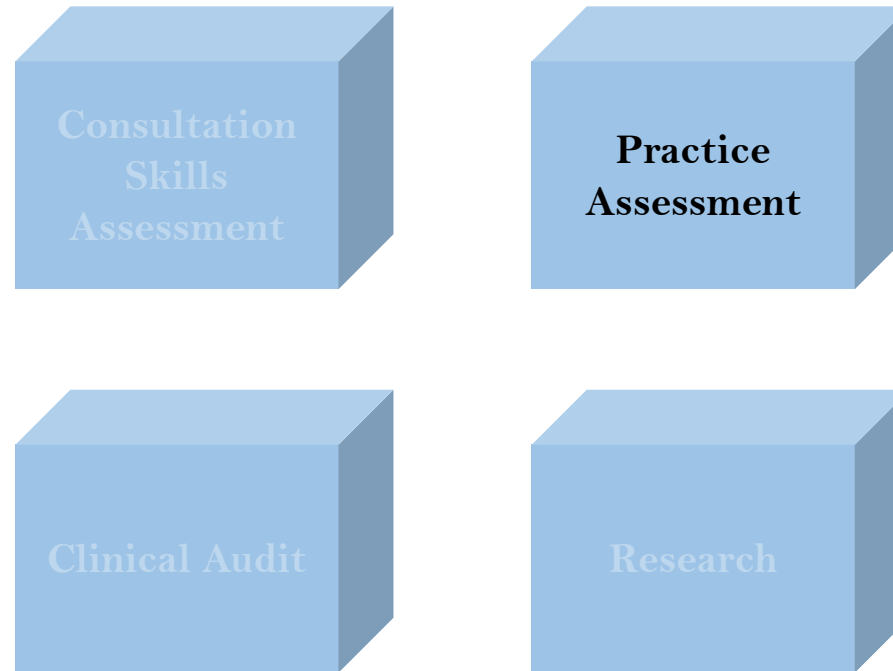
Candidate needs to
prepare

Tips on good
practice for
Candidate

Examiner will
assess

Consensus /
recommendation
in marking

HKCFP Exit Examination

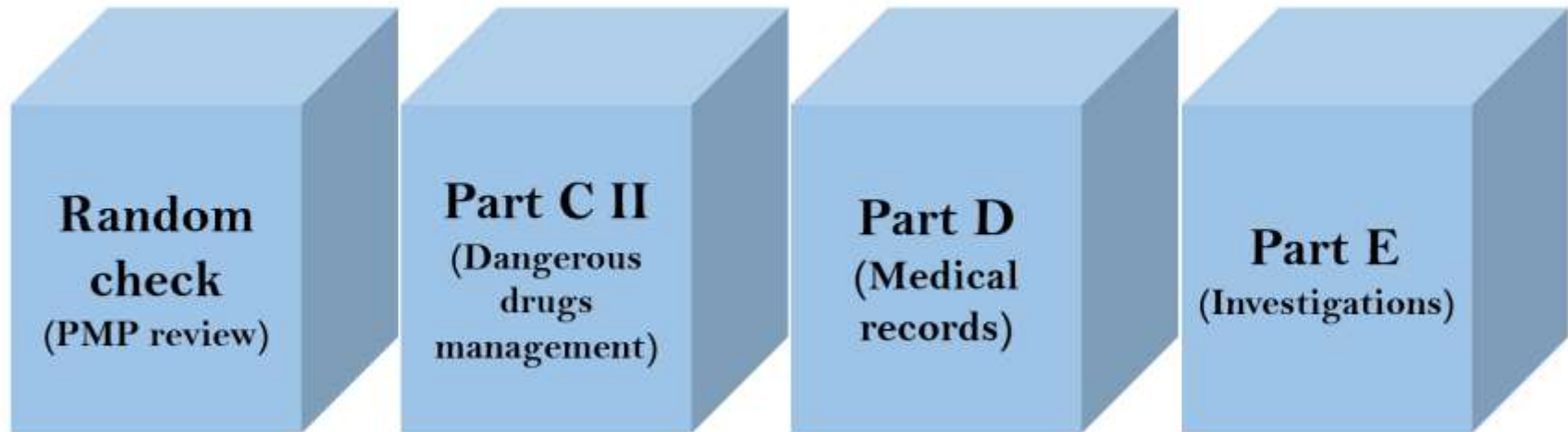


Candidate can choose to take either Clinical Audit or Research

Practice Assessment is an assessment of

- the candidate's knowledge and understanding of the medical practice
- the standard of the candidate's practice
- the candidate's practice management skills

Practice Assessment consists of four Parts



PA Documents

PA Documents submission deadlines

Submit
on **OR** before
3rd November 2026
(with the Exit Examination application)

1 copy

PMP report



for Random check (PMP review)

4 copies

Attachment
1 to 11



4 copies

Attachment
13



for Part E (Investigations)

Submit
on **OR** before **21st November 2026**

4 copies

Attachment
12



for Part D (Medical Records)

List of Attachments 1 - 13 to be submitted by candidates for Practice Assessment

Attachment 1	Type of practice(group/solo/public/private) Information on Average no. of patients seen per week Average consultation time and average waiting time
	Name card (if available)
Attachment 2	General clinic design illustrated with diagram
Attachment 3	Prolong waiting protocol
Attachment 4	Protocol for staff: Request for medical assistance in waiting area / vicinity of clinic
Attachment 5	List of education leaflets / e-pamphlet commonly used by the candidate
Attachment 6	Other diagnostic equipment and treatment facilities (not listed in the PMP)
Attachment 7	Emergency equipment and drugs
Attachment 8	Disinfection and sterilization protocol
Attachment 9	Routine and urgent appointment protocol
Attachment 10	Data access protocol
Attachment 11	Needle stick injury protocol
Attachment 12	Cases log for Part D (Medical Records)
Attachment 13	Case summaries for Part E (Investigation)

Suggestion on printing & binding your PA Documents

A4 size

Insert header/ footer; indicating:

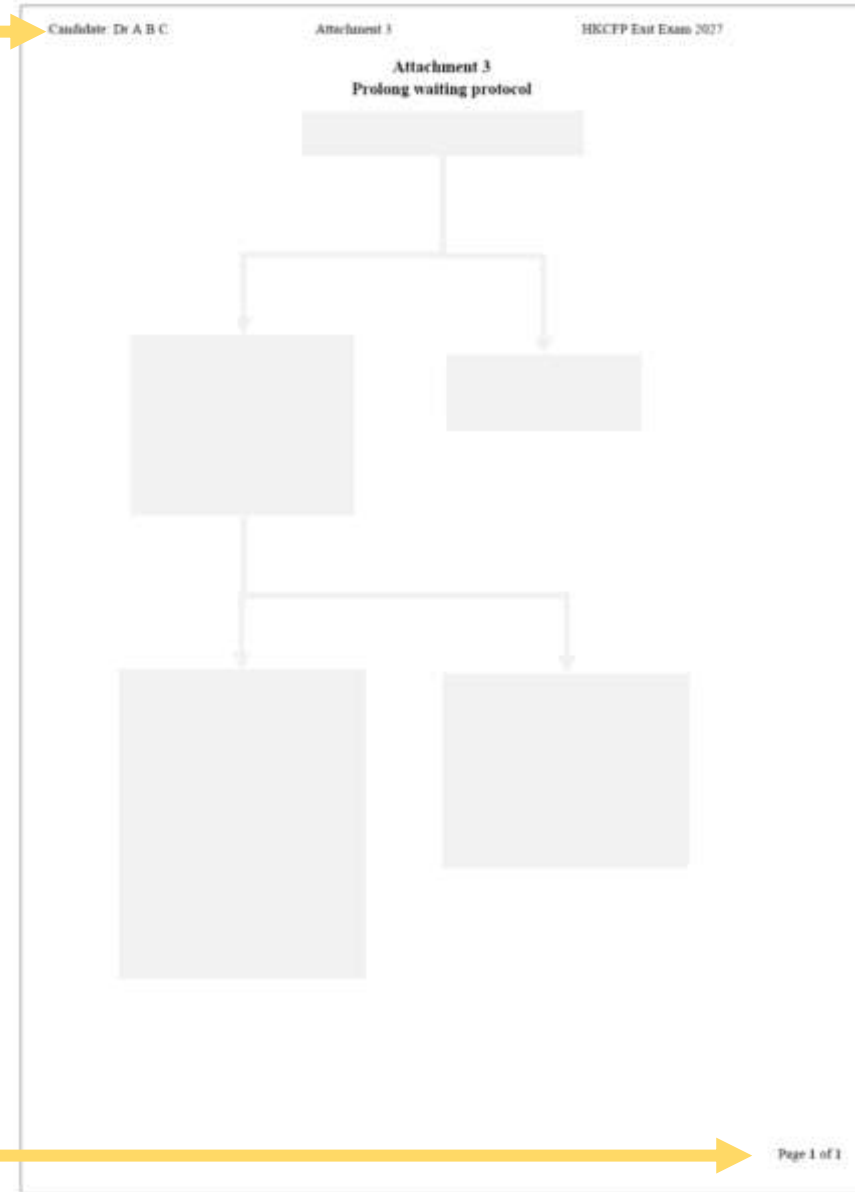
- Candidate name / number
- Attachment no.
- Page number

Double-side printing preferred

If an Attachment has multiple pages → staple

For each of the four sets of the documents use detachable binding e.g. treasury tags or binder clips

∴ only some (NOT all) of the Attachments will be selected and distributed to PA Examiners



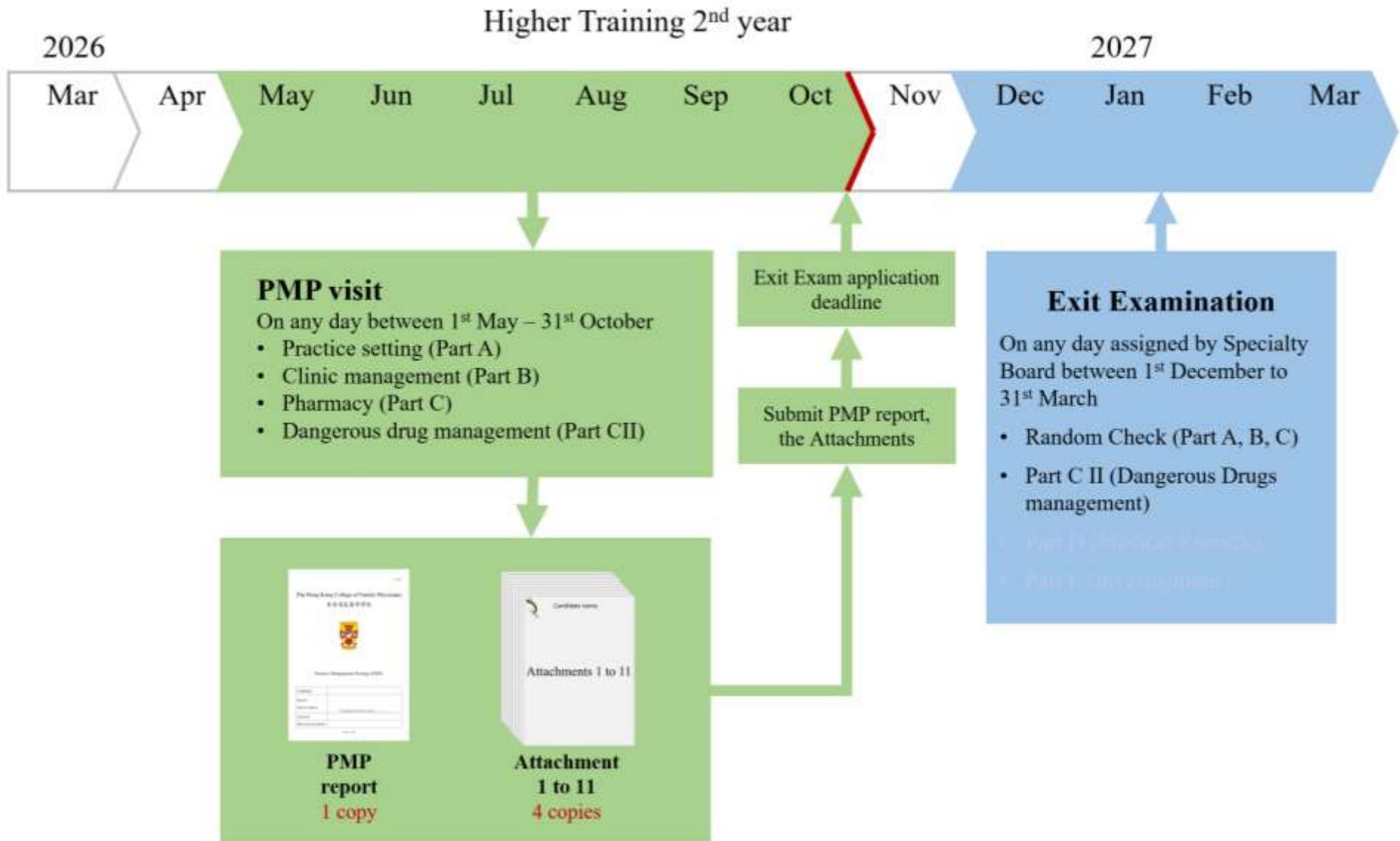
Random Check (PMP review)

Part CII of PA

PMP report

Attachment 1 to 11

Prepare for PMP review (Random Check, Part C II)



Part D (Medical Records)

Satisfactory performance in PERMIx, Higher Training

50 patients' medical records

Attachment 12

Satisfactory performance in PERMIx, Higher Training

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Practice visit:

Medical Record Review including
Investigation (PERMIx Report ____)

Trainee		
Practice name & address	(Working in the practice since ____ / ____)	
Supervisor/ Assessor		
Period Assessed	1st assessment: week from	2nd Assessment: week from
Date of assessment		
Signature		

A	
C	
E	
N	

Overall performance: **Clear, update, precise, consistent and concise**

Grade (please circle one)

A	Very good to Outstanding, mastery of most components and capability
C	Satisfactory to good in most components
E	Need to overcome some omissions / defects that may have impact on patient care
N	Illegible or Major Wrong information which significantly affect patient management or medical communication

Feedback:

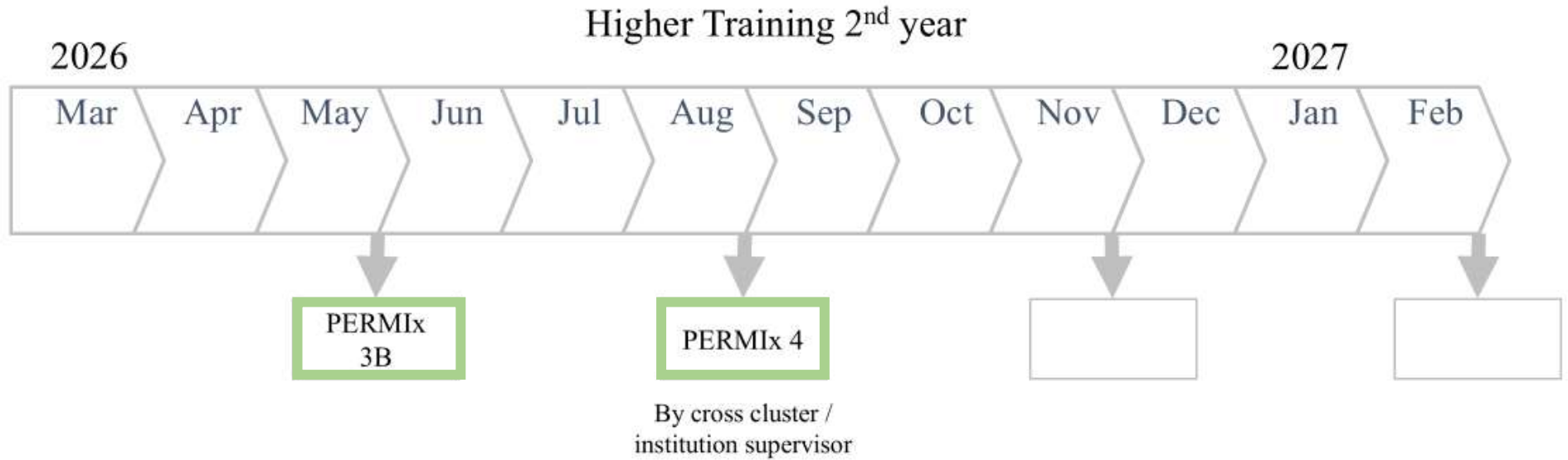
i. Basic Information

Assessment 1:

Assessment 2:

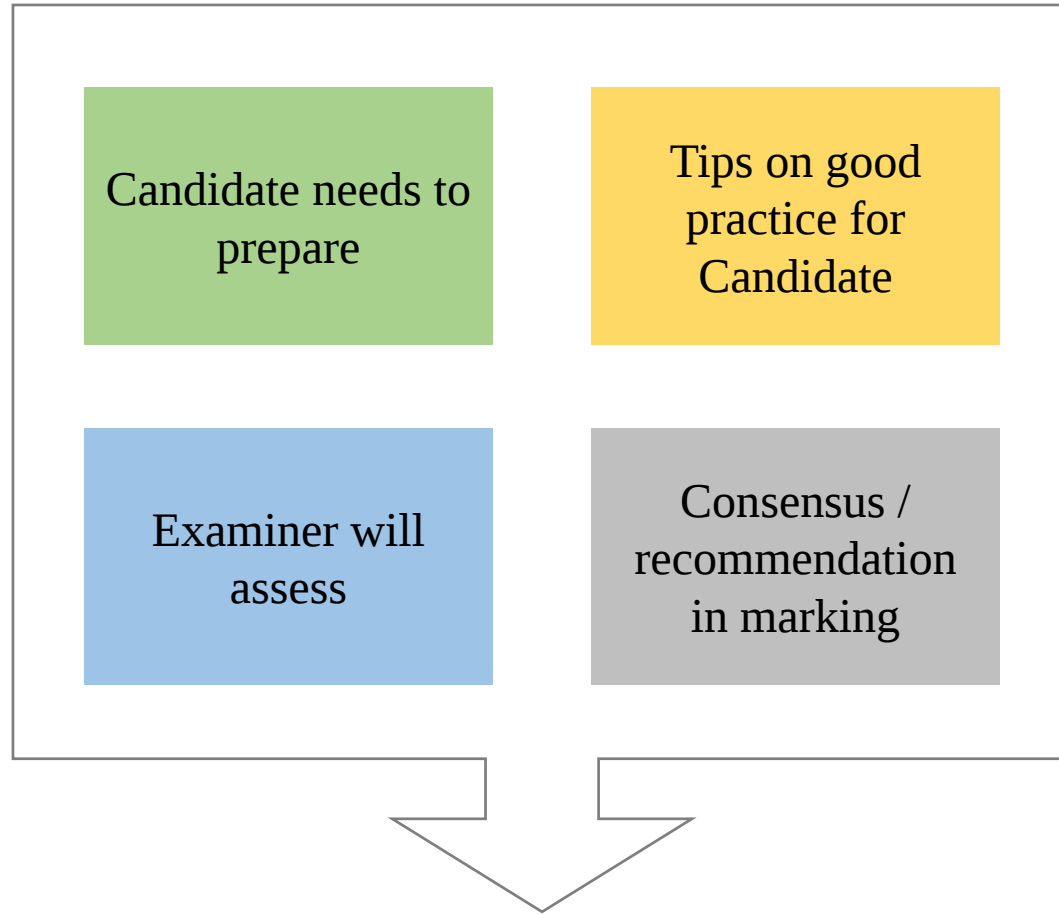
ii. Consultation notes including Investigation, Anticipatory Care

Satisfactory performance in PERMIx, Higher Training



Submit your PERMIx 3B and 4 reports to BVTS

50 patients' medical records for Part D



Presentation materials of the Introductory & Preparatory Workshops
available in the College website

50 patients' medical records for Part D

- The 50 patients were seen by you within a **one-week period**
- The one-week period must be within:
15 September 2026 to 20 November 2026
- To be submitted on or before **21 November 2026**



Part D
Case collection period

50 patients' medical records for Part D

- The 50 patients

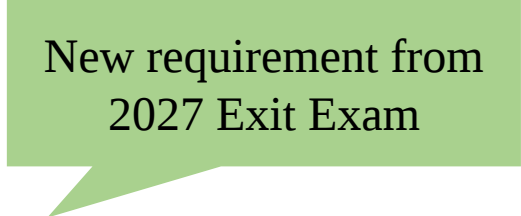


Head counts
Not the repeated attendances of
individual patients

- The patients could be seen by you in different clinics
- Health Screening / Medical Assessment **excluded**

Attachment 12

- A table of the 50 cases collected
- Standard format
 - Serial no. (i.e. 1 – 50)
 - Patient record number
 - Patient initials
 - Sex
 - Age
 - Diagnosis
 - Date of the consultation (by the candidate)
 - **Estimated duration of the consultation (by the candidate)**
 - Date first attended the clinic (by the candidate OR another doctor)
- Confidentiality: **do not** include patient's name, HKID



New requirement from
2027 Exit Exam

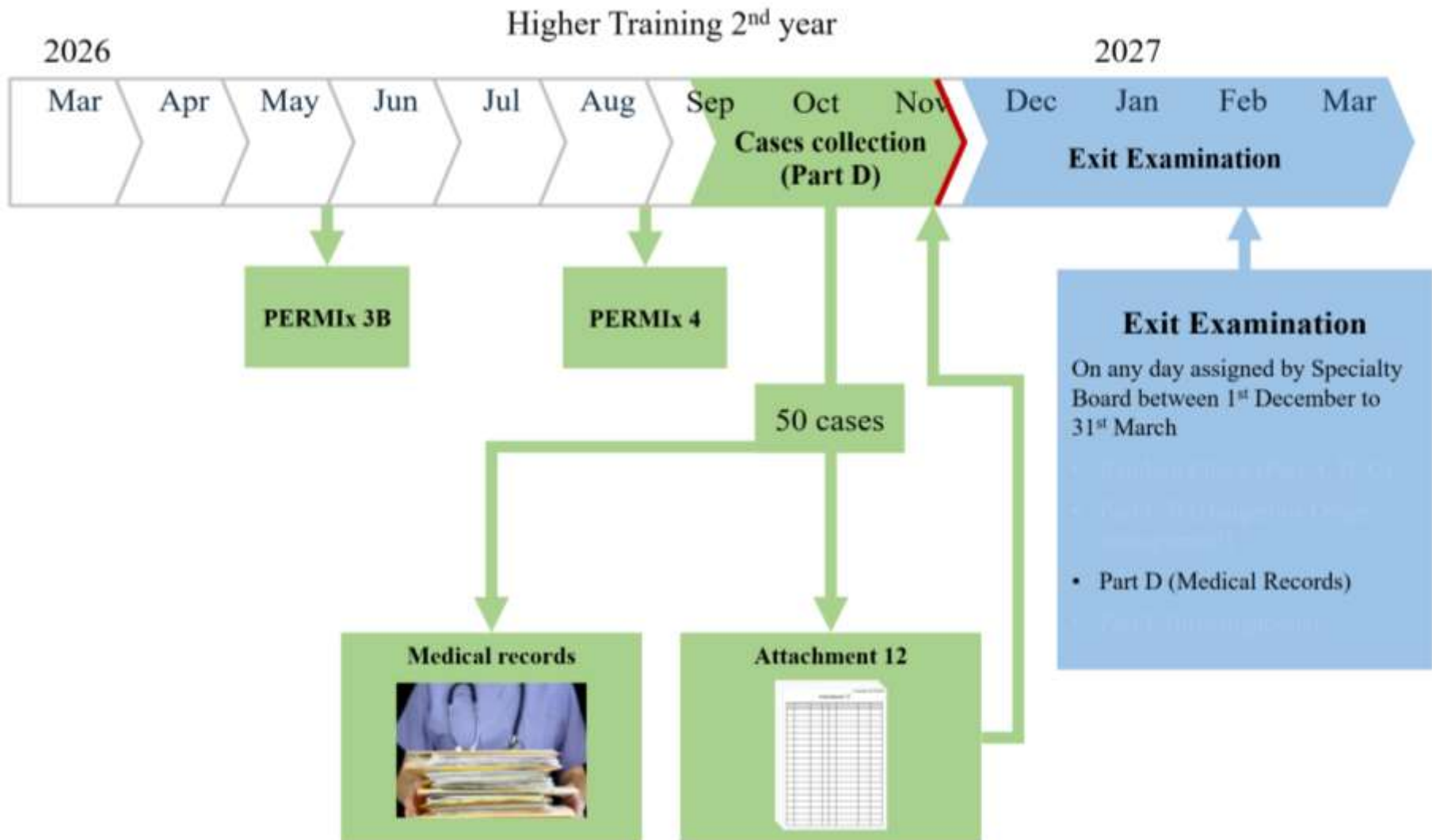
Attachment 12

New requirement from 2027 Exit Exam

Sample

Serial no.	Patient record number	Patient initials	sex	age	diagnosis	Date of the consultation	Estimated duration of the consultation	Date first attended the clinic
1	3216	NFK	F	25	URTI	20 SEP 2022	8 min	18 OCT 2010
2	8839	LKF	F	46	DEPRESSION	20 SEP 2022	25 min	25 JUL 2011
3	292	KPW	M	87	DM, HT, HYPERLIPIDEMIA	21SEP 2022	18 min	18 SEP 1999
4	6677	CHL	F	12	ALLERGIC RHINITIS	21 SEP 2022	10 min	12 MAY 2011
5	4454	CHC	M	67	HT	21 SEP 2022	8 min	12 JAN 2011
...	...		...	...	...			
50	2323	LKH	M	38	URTI	24 OCT 2022	6 min	24 OCT 2011

Prepare for Part D (Medical Records)

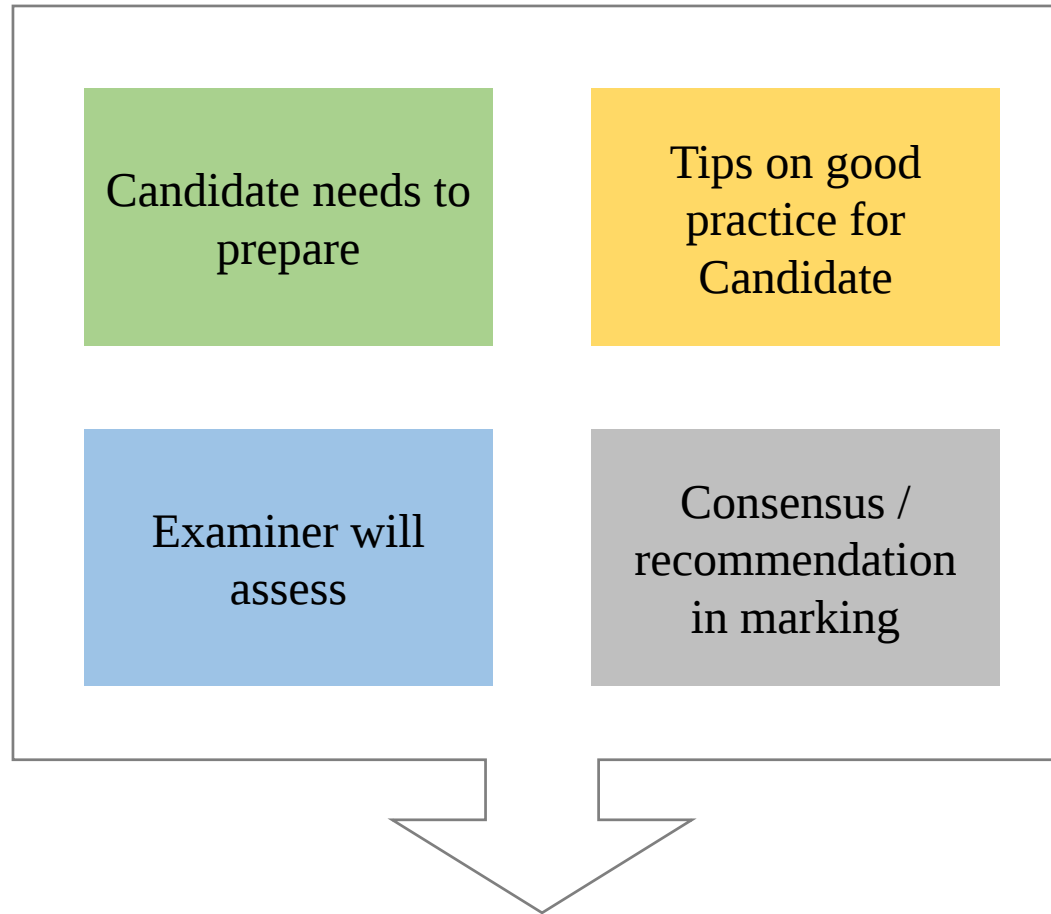


Part E (Investigations)

10 patients' medical records

Attachment 13

10 patients' medical records in Part E, Attachment 13



Presentation materials of the Introductory & Preparatory Workshops
available in the College website

10 patients' medical records in Part E

The ten patients

- were seen and had investigations ordered by you
- had the investigation results followed up by you
between 15 September 2026 and 31 October 2026
- can be seen by you in different clinics
- cannot be those you submitted for Attachment 12 (Part D)



Part E
Case collection period

10 patients' medical records in Part E

New requirement from 2027 Exit Exam



Check list for Medical Records	
Part E (Investigations)	
Case no (e.g. Case 1 – 10)	
Consultation notes (investigation ordered)	
Copy of the investigation reports	
Consultation notes (follow up)	
Candidate (signature):	



Attachment 13

Case summary

Case no. 1 Patient's initials Date entered Sex Age

Presenting symptoms (Chief condition requiring investigation state of the consultation if necessary)

Investigations performed

Results

Follow up (date and outcome)

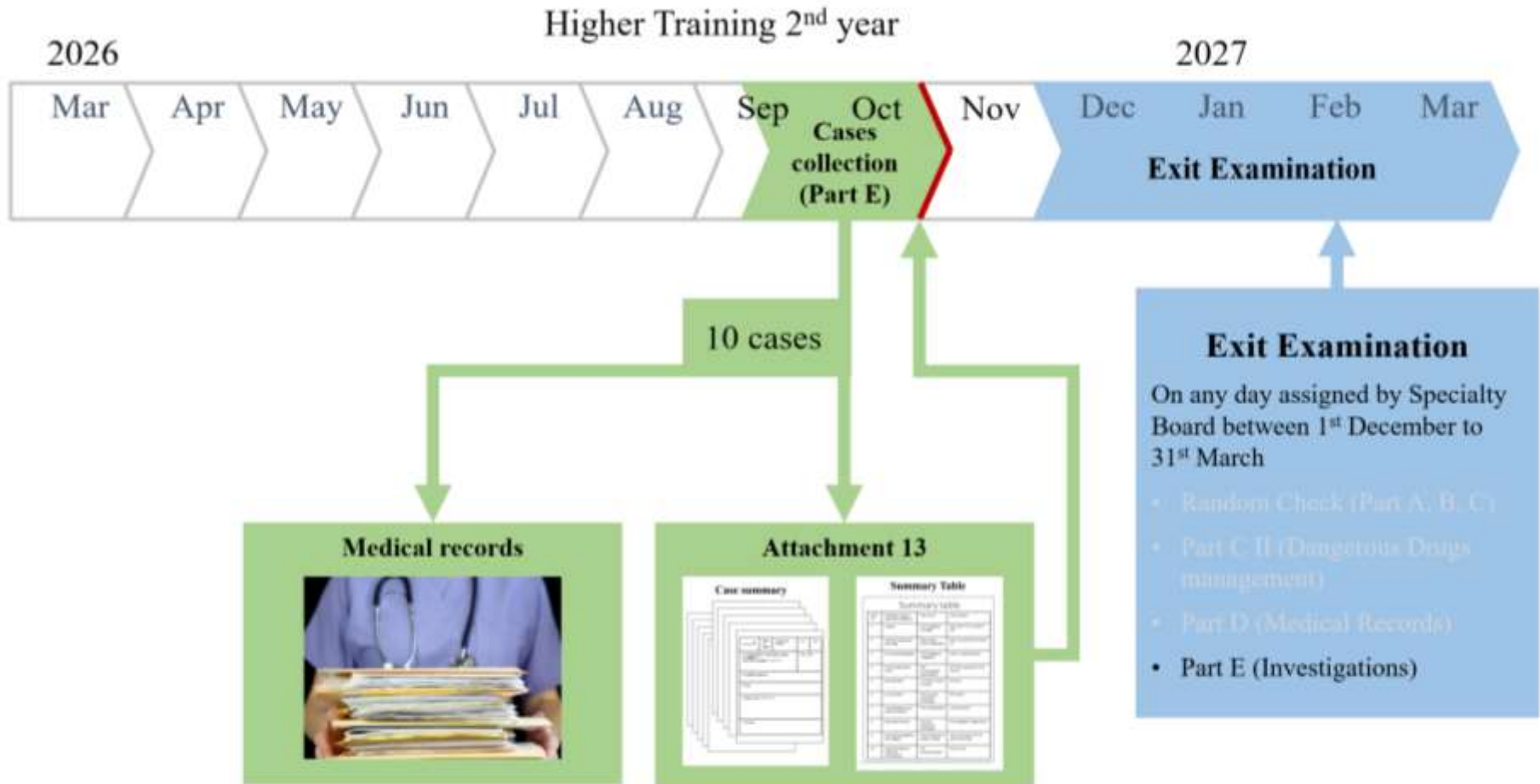
Comments

Summary Table

Case no.	Diagnosis/condition requiring investigation	ICD-2 Code	Tests ordered
1	Myeloma	A 90 (myeloma/ myeloid)	CBC, LFT, TTT, Urine C/S, CR
2	Anemia? (large bowel pathology)	B 52 (anemia other/ unspecified)	CBC, Fe profile, CEA, Stool OB & S
3	Pain (perforated cholecystitis)	D 57 (cholecystitis/ indigestion)	OGD, US upper abdomen
4	Arterial hypertension (check)	K 80 (uncomplicated hypertension)	BPT, FBS, Lipid profile, Urine Protein
5	Spurred ankle	L 77 (sprain/ strain of ankle)	XR ankle
6	Low back pain	L 85 (low back symptoms/ complaints)	MR US spine
7	Hypertension, newly started on medicine	T 82 (lipid disorder)	Lipid profile, ALT
8	Epithelial keratosis	S 22 (naïl symptoms/ complaints)	Nail clipping for fungal culture
9	Anemiasis, pregnancy test negative	S 03 (menstruation absent/ scanty)	FSH, LH, Progesterone, TTT, US pelvis, PAP smear
10	Hypertension on treatment (cardiovascular)	T 82 (hypertension)	Beta TA, TSH

- Should contain:
 - Case summaries of the 10 patients
 - A table of the 10 cases collected
- Standard format (please refer to the Introductory Workshop)
- Confidentiality: **do not** include patient's name, HKID

Prepare for Part E (Investigations)



Exam day

Exam Date arrangement

When Examiners arrive

Clinic inspection with the candidate

Random check

Part C II

Assess Medical Records

Part D

Part E

When the Exam ends

Exam Date arrangement

Will be within either:

Period A **OR** Period B

Dec	Jan	Feb	Mar
-----	-----	-----	-----

Exact dates of each period:
please refer to the updated
Exam Announcement



No exam on
public holidays



Candidates will be notified of
the Examination period:



Candidate will be informed
2 working days before the
exam day

This is HKCFP
Specialty Board...
Examiners will go
to your clinic for
PA on ...



Exam date once confirmed
cannot be changed



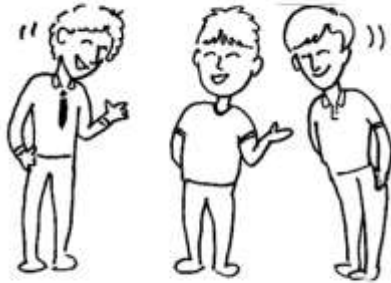
Your cooperation appreciated!

Examiners will usually visit on
Mondays - Fridays (daytime)
or Saturdays (morning)
with reference to the Candidate's
clinic hours



When Examiners arrive

Introduction



In addition to the **three PA Examiners**, other delegates may be present, such as:

- Trainee examiner
- Observing examiner
- Exam observer
- QA examiner

A form titled 'Identification and assurance of confidentiality' with a yellow 'Sign here' box. The form contains fields for 'Name', 'Signature', and 'Date'. It also has a section for 'Candidate' with a 'Sign here' box. The form is part of a process to ensure confidentiality during the examination.

Identification
and assurance of
confidentiality



Candidate

Examiners choose **eight** records
from the Attachment 12



Candidate (clinic staff can help)
fetches the records



Clinic inspection with the candidate (Random check and Part C II)

PA Rating Form

Random Check (PMP)

Examiners mark according to the
PA Rating Form



Same as PMP visit
candidate answers and demonstrates



Can have
notes on hand



Examiners give marks independently



Examiners may cross check candidate's
answers with the clinic staff if needed

Random check (PMP Review)

Random Check (PMP review): the marking sheets

- Selected items from your PMP report , and
- the relevant Attachment(s) you submitted

Making sheet in the PA rating form

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Practice Management Package (PMP)

Candidate	
Practice name & address	(working in the practice since ____/____/____)
Assessor	
Date of assessment	

Updated April 2018



Theme/mark the box	Description
✓	present or appropriately addressed
X	not present or not appropriately addressed
N/A	not applicable to the practice
X in any one of the * items will lead to trigger full a Random check	

Part A (Practice affairs)	
Reception	
23. Temporary handling person (Attachment 4)	
Diagnostic equipment	
30. Glucometer	
Correct technique of use	
Validation of glucometer	
49. Staffing chart *	
Correct maintenance of visual acuity	
62. Dressings etc *	

Part C (Pharmacy and Drug Labelling)	
Dispensary - Pharmacy Management	
2. Protocol to ensure accurate dispensing (Appendix I)	
3. Proper storage *	
Drug labelling	
7. Always label drugs *	
8. Chinese or English version *	
9. Clarity - legibility *	
10. Name of patient *	
11. Name of drug generic/brand *	
12. Date *	
13. Instructions *	
14. Precautions *	
15. One drug per bag *	
16. Dose or name / code (traceable) *	

Items and relevant Attachment(s) selected from:

- Parts A or/ and B; AND
- Part C

Marking principle:
same as in PMP visit

Random Check (PMP review): result grading

Candidate Number: EE XXXXX

Random Check (PMP review)

Grade <i>(please tick one)</i>			Description
Pass	A		<i>Mastery of most components and capability</i>
	C		<i>Satisfactory standard in most components</i>
Fail	E		<i>Demonstrates several major omissions and/or defects (or deficiency in area with *)</i>
	N		<i>Unsafe practice</i>

Marking principle:
same as in PMP visit

Part C II

(Dangerous drugs management)

Part C II (Dangerous Drugs management): the marking sheets

Part C II checklist in the PMP report

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Practice Management Package (PMP)

Candidate	
Practice name & address	(working in the practice since ____/____/____)
Assessor	
Date of assessment	

Updated April 2018



Making sheet in the PA rating form

Part C II (Dangerous Drugs management) 100-0011
Checklist

Please tick the boxes as appropriate

Authorized person
(Knowledge)
Who could be the DD authorized person(s) in a medical clinic?
(Practice)
DD authorized person(s) in this clinic:

☐ Contingency plan in case the usual DD authorized person not available in the clinic

DD receptacle
(Knowledge)
What is the basic legal requirement to store DD?
(Practice)
☐ Locked, can only be opened by the authorized person(s) / appropriate delegation

DD storage, check for expiry
(Practice)
☐ DD stored in the receptacle
☐ Stock checked for expiry

Expired DD
(Knowledge)
What is the procedure to dispose expired DD in your clinic?
(Practice: If no expired DD kept in the clinic, mark N/A)
Expired DD kept in the clinic? If yes, check:
☐ stored in the receptacle
☐ recorded
☐ disposed

Continue on the next page ➡

Page 16 of 16

Marking principle:
same as in PMP visit

Part C II (Dangerous drugs management): result grading

Candidate Number: EE XXXXX

Please mark and comment according to the "Checklist on Dangerous Drugs (DD) Management"

Part C II (Dangerous Drugs management)

		Knowledge	Practice
1.	Authorized person*		
2.	DD receptacle*		
3.	DD: storage, check for expiry*	N/A	
4.	Expired DD: storage, record, disposal* (if DD in the clinic not expired → ask 'Knowledge'; 'Practice' mark N/A)		
5.	DD register*		
Overall result (must pass in both knowledge and practice to have overall pass here)			
Pass			Fail

Marking principle:
same as in PMP visit

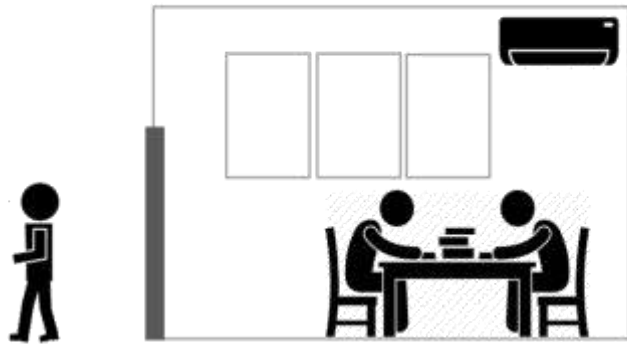
Assess Medical Records (Part D and Part E)



Prepare a room of adequate audio-visual privacy, for Examiners to assess your records



candidate can show the basic layout of the medical records before start marking



Examiners assess the records
No viva



Examiners mark independently

Part D

(Medical records)

Part D (Medical Records) Rating Form

Candidate Number: __ EE XXXXX

Part D (Medical Records)

Examiner's interpretation of the record (i.e. 1-100% based on the JAG Case log #)	0	1	2	3	4	5	6	7	8
D1. Legibility (check all that apply)									
D2. Basic Information • History / Presenting complaint • Present medications list • Past history (if relevant) • Family history (if relevant) • Social history (if relevant) • Personal history (if relevant) • Diet / Nutrition / Allergies • Lifestyle / Habits / Risk factors (if relevant) • Investigations • Evidence of clinical history / physical examination									
D3. Consultation notes Note content (if of consultation) Clinical findings Diagnostic / Working Diagnosis Management Anticipatory care advice (if applicable)									

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Candidate Number: __ EE XXXXX

Part D (Medical Records)

D2. Basic Information score (check one only)	
9	
8.5	Accurate and legible with precise and concise details.
8	
7.5	Accurate and legible with sufficient details.
7	
6.5	Accurate and legible with adequate information for reading the basic information without major omissions.
6	
5.5	Legible but missing some major details.
5	
4.5	Contains illegible information i.e. information omitted, redundant or irrelevant information leads to an ineffective communication between medical professionals. 100 some major findings were wrongly recorded.
4	

Updated December 2024 Page 2 of 11

Candidate Number: __ EE XXXXX

Part D (Medical Records)

D3. Consultation notes score (check one only)	
9	
8.5	Accurate and legible with precise and concise details, with a relevant past medical / social history of an appropriate length.
8	
7.5	Accurate and legible with sufficient details, with a relevant past medical / social history.
7	
6.5	Accurate and legible with adequate information for reading the whole consultation without major omissions.
6	
5.5	Legible for the consultation but missing some major details.
5	
4.5	Contains illegible information i.e. information omitted, redundant or irrelevant information leads to an ineffective communication between medical professionals. 100 some major findings were wrongly recorded.
4	

Updated December 2024 Page 3 of 11

Candidate Number: __ EE XXXXX

Part D (Medical Records)

Total score (Part D):

D1 score x 0.8	+	D2 score x 0.8	=	Total Score (Part D)

0.8 is given a mark (where applicable)

↓

Previous calculated Total Score (Part B)

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Candidate Number: __ EE XXXXX

Feedback on Part D (Medical records)

Written comment:

- please quote the Case visit number (i.e. case 1 – 200)
- mandatory if you rate 'Poor' (score 4/5) in Part D

Updated December 2024 Page 12 of 11

Candidate Number: __ EE XXXXX

Feedback on Part D (Medical records)

• please tick the areas that need attention / improvement according to the overall performance

• mandatory if you rate 'Poor' (4/5) in Part D

Overall performance on D2 (Basic Information): areas that need attention / improvement	1 (needs the most attention)	2 (needs attention)	3 (needs attention)
• Insufficient positive / significant negative information			
• Incomplete / inconsistent with other parts of the record			
• Information not updated			
• Documentation length not appropriate OR unclear			
• Other:			

Overall performance on D3 (Consultation notes): areas that need attention / improvement	1 (needs the most attention)	2 (needs attention)	3 (needs attention)
• Main content of consultation notes			
• Sufficient documentation of clinical findings			
• Diagnostic / Working diagnosis notes			
• Subsequent management			
• Lack of / inappropriate anticipatory care advice			
• Documentation length not appropriate OR unclear			
• Other:			

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Eight cases will be selected from the Attachment 12

<i>Enter the serial number of the records (i.e., 1 – 100) chosen from the 100-Case log →</i>	1	2	3	4	5	6	7	8
	8	12	23	25	35	46	48	50

the Serial no. of the records i.e. 1 to 50 of the Attachment 12

D1 (Legibility): marking



C/O:
RN 3/7
ST
Not much cough
No fever
.....
P/E:
GC sat
Normal hydration
ENT: red throat, no pus
Chest clear, AE good bilat.
.....
.....



NOTE 1
This is the first
time I have seen
you since you
left me last
time.

Je suis la première fois
que je vous vois
depuis que vous
êtes parti.
Vous vous sentez
bien? Vous avez
un peu de
mal à l'estomac?



D1. Legibility (Tick if okay)	✓						X		
---	---	--	--	--	--	--	---	--	--



Examiners proceed to assess
the medical record

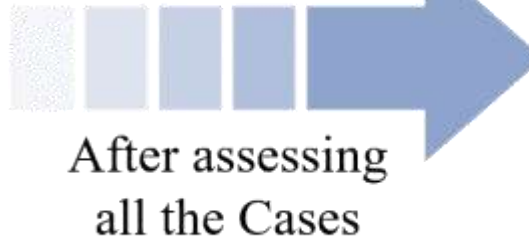


the whole case will not be marked
pro-rata mark deduction in Part D total score

D2 (Basic Information): marking

D2. Basic Information								
• Allergy / Adverse drug reactions • Current medication list • Problem list (Current / Past health) • Family history (with genogram as appropriate) • Social history, occupation • Height, weight, BMI/ growth chart; blood pressure • Immunization • Tobacco & alcohol use; physical activity								

Examiners jot down the impression of each Case



A global mark on D2 (Basic information)

Marking Scale for D2 (Basic information)

D2. Basic Information score (circle one only)	
9	
8.5	Accurate and legible with precise and concise details
8	
7.5	Accurate and legible with sufficient details
7	
6.5	Accurate and legible with adequate information for realizing the basic information without major omissions
6	
5.5	Legible but missing some major details
5	
4.5	Contain illegible information i.e. information overload, redundant or irrelevant information breakdown effective communication between medical professionals. OR some major findings were wrongly recorded
4	



D3 (Consultation notes): marking

Sample

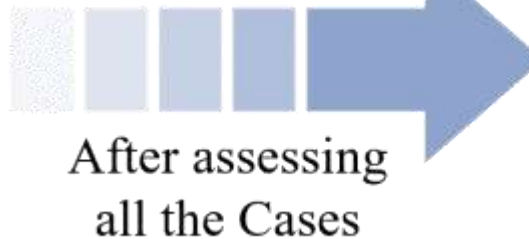
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2	8839	LKF	F	46	DEPRESSION	20 SEP 2022	25 min	25 JUL 2011
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5	4454	CHC	M	67	HT	21 SEP 2022	8 min	12 JAN 2011
...	...		...	...	...			
50	2323	LKH	M	38	URTI	24 OCT 2022	6 min	24 OCT 2011

D3 (Consultation notes): marking

D3. Consultation notes								
Main reason(s) of consultation								
Clinical findings								
Diagnosis/ Working diagnosis								
Management								
Anticipatory care advice (as applicable)								

NOT "Idea / Concern / Expectation of the patient"!

Examiners jot down the impression of each Case



A global mark on D2 (Basic information)

Marking Scale for D3 (Consultation notes)

D3. Consultation notes score (circle one only)	
9	
8.5	Accurate and legible with precise and concise details, with a relevant past medical / social history of an appropriate length
8	
7.5	Accurate and legible with sufficient details, with a relevant past medical / social history
7	
6.5	Accurate and legible with adequate information for realizing the whole consultations without major omissions
6	
5.5	Legible for the consultations but missing some major details
5	
4.5	Contain illegible information i.e. information overload, redundant or irrelevant information breakdown effective communication between medical professionals. OR some major findings were wrongly recorded
4	



Part D (Medical Records): total score

Total score (Part D):		
D2 score x 3.5	+	D3 score x 6.5
		=
		Total Score (Part D)
		If D1 pro-rata mark deduction applicable
		↓
		Pro-rata deducted Total Score (Part D)

Mark distribution:

D2 (Basic information): 35%

D3 (Consultation notes): 65%

Passing mark: Total score $\geq 65\%$

Feedback on Part D (Medical records)

- please tick the area(s) need attention / improvement according to the overall performance
- mandatory if you rate fail (below 65%) in Part D

Overall performance on D2 (Basic information): area(s) need attention / improvement	If applicable please ✓; higher priority ✓✓, etc.	remarks
• Insufficient positive / significant negative information		
• Inaccurate / inconsistent with other part(s) of the record		
• Information not updated		
• Documentation: length not appropriate OR unclear		
• Others:		

Overall performance on D3 (Consultation notes): area(s) need attention / improvement	If applicable please ✓; higher priority ✓✓, etc.	remarks
• Main reason(s) of consultation unclear		
• Insufficient documentation of clinical findings		
• Diagnosis/ Working diagnosis unclear		
• Suboptimal management		
• Lack of / inappropriate anticipatory care advice		
• Documentation: length not appropriate OR unclear		
• Others:		

Part E

(Investigations)

Part E (Investigations) Rating Form (i)

Candidate Number: EE XXXXX

Part E (Investigations)

Case number	1	2	3	4	5	6	7	8	9	10
E1. Investigation indication documentation										
E2. Justification										
E3. Results documentation										
E4. Follow up										

Please note

- E1 (Investigation indication documentation): If NOT shown in the record → cross the box; no need to mark the concerned case, apply pen-rat deduction to 'total score in Part E'
- E3 (Results documentation): If report copy NOT available OR result NOT recorded in the 'follow up' medical notes → cross the box; no need to mark E4 of the concerned case, apply pen-rat deduction to 'E4 score'
- Assessment should be based on the medical records, but can consider score adjustment if the candidate offers appropriate additional information in the 'Comments' section, Attachment 11.

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Candidate Number: EE XXXXX

E2. Justification score

circle one mark ONLY ↓	References:
9	
8.5	The investigations were targeted to the clinical findings, performed at appropriate time, the medical record was precise; provided effective patient care
8	
7.5	The investigations were targeted to the clinical findings, performed at appropriate time
7	
6.5	The investigations were in line with the clinical findings, likely solving the presenting problem
6	The investigations were not in line with the clinical findings, not likely solving the presenting problem
5.5	The investigations did not consider significant clinical findings appropriately
5	
4.5	The investigations OR the management of clinical condition(s) did not consider red flags appropriately
4	The medical record was disorganized, impairing the communication with other health care workers

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Candidate Number: EE XXXXX

E4. Follow up score

circle one mark ONLY ↓	References:
9	
8.5	The follow up was targeted to the clinical findings and the investigation results, performed at appropriate time, the medical record was precise; provided effective patient care
8	
7.5	The follow up was targeted to the clinical findings and the investigation results, performed at appropriate time
7	
6.5	The follow up was in line with the clinical findings and the investigation results
6	The follow up was not in line with the clinical findings OR the investigation results
5.5	The follow up did not consider significant investigation results appropriately
5	
4.5	The follow up of investigation results OR the management of clinical condition(s) did not consider red flags appropriately
4	The medical record was disorganized, impairing the communication with other health care workers

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Part E (Investigations) Rating Form (ii)

Candidate Number: EE.XXXXX

Total score (Part E):

E2 score x 5	+	E4 score x 5	=	Total Score (Part E)
		↑ If E2 presents mark deduction applicable, please enter the adjusted mark		↓ If E4 presents mark deduction applicable
				Final rate deducted score (Part E)

[illegible]

Candidate Number: EE.XXXXX

Feedback on Part E (Investigations)

➤ please tick the area(s) need attention / improvement according to the overall performance
➤ mandatory if you rate fail (below 65%) in Part E

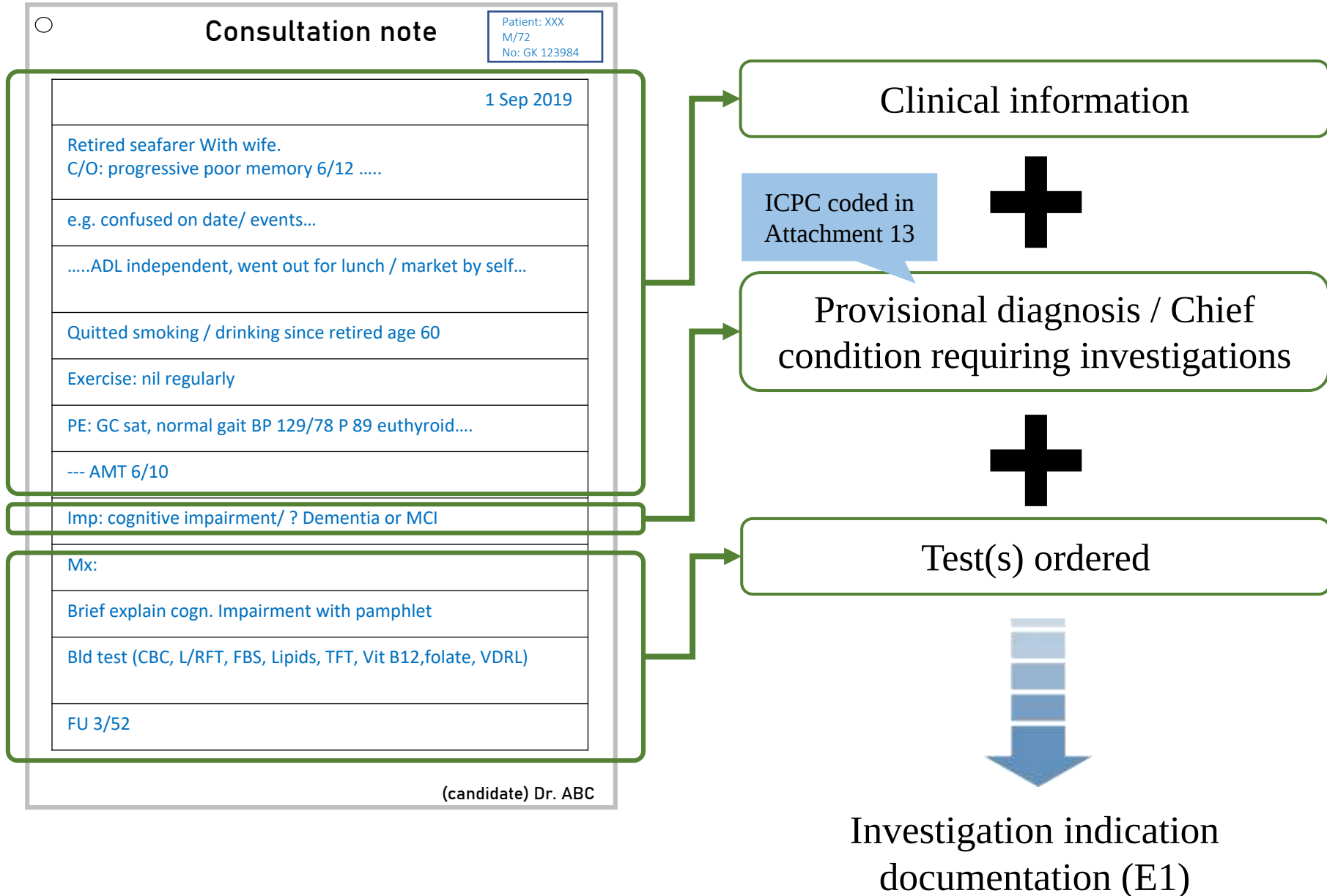
Overall performance on E2 (Justification): area(s) need attention / improvement	If applicable please + higher priority <<< etc.	remarks
• Insufficient clinical information		
• Inappropriate working diagnosis		
• The investigation not guiding the management		
• Not choosing appropriate test(s)		
• Test(s) not done at appropriate time		
• Documentation: length not appropriate OR unclear		
• Others:		

Overall performance on E4 (Follow up): area(s) need attention / improvement	If applicable please + higher priority <<< etc.	remarks
• Follow up not done at appropriate time		
• Key findings documentation unclear		
• Not offering appropriate management according to the investigation results		
• Documentation: length not appropriate OR unclear		
• Others:		

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E1 (Investigation indication documentation)



E1 (Investigation indication documentation): marking

Indication(s) of the investigation documented in record



Part E (Investigations)

Case number	1	2	3	4	5	6	7	8	9	10
E1 Investigation indication documentation	✓									
E2 Justification	↓									
E3. Results documentation										
E4. Follow up										

→ Examiners proceed to assess the record

Indication(s) of the investigation **cannot be found** in the record



Part E (Investigations)

Case number	1	2	3	4	5	6	7	8	9	10
E1 Investigation indication documentation	X									
E2 Justification	X									
E3. Results documentation	X									
E4. Follow up	X									

→ the whole case will not be assessed
→ pro-rata mark deduction in Part E total score

E2 (Justification)

○

Consultation note

Patient: XXX
M/72
No: GK 123984

1 Sep 2019
Retired seafarer With wife. C/O: progressive poor memory 6/12
e.g. confused on date/ events...
.....ADL independent, went out for lunch / market by self...
Quitted smoking / drinking since retired age 60
Exercise: nil regularly
PE: GC sat, normal gait BP 129/78 P 89 euthyroid....
--- AMT 6/10
Imp: cognitive impairment/ ? Dementia or MCI
Mx:
Brief explain cogn. Impairment with pamphlet
Bld test (CBC, L/RFT, FBS, Lipids, TFT, Vit B12,folate, VDRL)
FU 3/52

(candidate) Dr. ABC

Marking of E2 (Justification)
is the **Examiner's judgement** on the records :

Clinical information

Provisional diagnosis / Chief
condition requiring investigations

Test(s) ordered

Marking Scale for E2 (Justification)



Examiner marks all the eligible medical records
Then give a global mark

E2. Justification score	
circle one mark ONLY ↓	References:
9	
8.5	The investigations were targeted to the clinical findings, performed at appropriate time, the medical record was precise; provided effective patient care
8	
7.5	The investigations were targeted to the clinical findings, performed at appropriate time
7	
6.5	The investigations were in line with the clinical findings, likely solving the presenting problem
6	The investigations were not in line with the clinical findings, not likely solving the presenting problem
5.5	The investigations did not consider significant clinical findings appropriately
5	
4.5	The investigations OR the management of clinical condition(s) did not consider red flags appropriately
4	The medical record was disorganized, impairing the communication with other health care workers



E3 (Results documentation)

Consultation note	
	Patient: XXX M/72 No: GK 123984
21 Sep 2019	
with wife and daughter today	
Consult. 1/9/ 2019 refers;	
Dementia bld work up (4 Sep 2019): CBC, L. RFT, TFT, Vit B12, folate: N; VDRL: no-reactive	
Daughter concerned	
Imp: cognitive impairment/ likely MCI	
Mx:	
Suggest SFI CT brain; relatives need time to think about	
Encourage regular social activities / exercise. : e.g. visit nearby elderly community center	
Refer:	
Occ therapist (assessment and training)	
Geri SOPC	
FU 12/52	

(candidate) Dr. ABC

Investigation results/ findings



Copy of the investigation reports, e.g.



For chest X-Ray: : if report not available



Results documentation (E3)

Please note: the consultation note content are simulated and not implying a standard of pass or fail in the Exam

E3 (Results documentation): marking

- The investigation results documented in the medical record
AND
- The investigation/ laboratory report (copy) available

E3. Results documentation	✓										
E4. Follow up	↓										

→ Examiners proceed to assess the record, E4 (follow up)



- The investigation results **NOT** documented in the medical record
OR
- The investigation/ laboratory report (copy) **NOT** available

E3. Results documentation	X										
E4. Follow up	X										

→ “Follow up” of the case will not be assessed
→ pro-rata mark deduction in E4 (follow up) score



E4 (follow up)

Marking of E4 (follow up)
is the **Examiner's judgement** on the records:

Investigation results/ findings:

Documented in the
Medical record &



Diagnosis

Management

Other clinical information elicited (if any)

Consultation note

Patient: XXX
M/72
No: GK 123984

21 Sep 2019

with wife and daughter today

Consult. 1/9/ 2019 refers;

Dementia bld work up (4 Sep 2019):
CBC, L. RFT, TFT, Vit B12, folate: N; VDRL: no-reactive

Daughter concerned

Imp: cognitive impairment/ likely MCI

Mx:

Suggest SFI CT brain; relatives need time to think about

Encourage regular social activities / exercise.
: e.g. visit nearby elderly community center

Refer:

Occ therapist (assessment and training)

Geri SOPC

FU 12/52

(candidate) Dr. ABC

Marking Scale for E4 (follow up)



Examiner marks all the eligible medical records
Then give a global mark

E4. Follow up score	
circle one mark ONLY ↓	References:
9	
8.5	The follow up was targeted to the clinical findings and the investigation results, performed at appropriate time, the medical record was precise; provided effective patient care
8	
7.5	The follow up was targeted to the clinical findings and the investigation results, performed at appropriate time
7	
6.5	The follow up was in-line with the clinical findings and the investigation results
6	The follow up was not in line with the clinical findings OR the investigation results
5.5	The follow up did not consider significant investigation results appropriately
5	
4.5	The follow up of investigation results OR the management of clinical condition(s) did not consider red flags appropriately
4	The medical record was disorganized, impairing the communication with other health care workers



Part E (Investigation): total score

Total score (Part E):

E2 score x 5	+	E4 score x 5	=	Total Score (Part E)
		↑ If E3 pro-rata mark deduction applicable, please enter the adjusted mark		↓ If E1 pro-rata mark deduction applicable
				Pro-rata deducted score (Part E)

Mark distribution:

E2 (Justification): 50%

E4 (Follow up): 50%

Passing mark Total score $\geq 65\%$

Feedback on Part E (Investigations)

- *please tick the area(s) need attention / improvement according to the overall performance*
- *mandatory if you rate fail (below 65%) in Part E*

Overall performance on E2 (Justification): area(s) need attention / improvement	If applicable please ✓; higher priority ✓✓, etc.	remarks
• Insufficient clinical information		
• Inappropriate working diagnosis		
• The investigation not guiding the management		
• Not choosing appropriate test(s)		
• Test(s) not done at appropriate time		
• Documentation: length not appropriate OR unclear		
• Others:		

Overall performance on E4 (Follow up): area(s) need attention / improvement	If applicable please ✓; higher priority ✓✓, etc.	remarks
• Follow up not done at appropriate time		
• Key findings documentation unclear		
• Not offering appropriate management according to the investigation results		
• Documentation: length not appropriate OR unclear		
• Others:		

When the Exam ends

- The Examiners will call you back
- Please check with the Examiners that all the medical records had returned to you
- Confirm by signing on the note provided



This is to confirm that all the medical records used in Practice Assessment today had returned to me.

Date

Candidate:

Signature:

Pass / Fail

When Pass-fail discrepancy among Examiners' marking occur in

Random check, Part C II:

‘Pass’ = two or all the Examiners give passing grade

When Pass-fail discrepancy among Examiners' marking occur in Part D, Part E:

Average of the three Examiners' Total Score will be considered:

Examiner 1	Examiner 2	Examiner 3	Average of the Total Score	Pass / Fail
Pass	Pass	Pass	<i>Not applicable</i>	Pass
Pass	Fail	Pass	Pass	Pass
Pass	Fail	Fail	Pass	by 4 th Examiner
Pass	Pass	Fail	Fail	by 4 th Examiner
Pass	Fail	Fail	Fail	Fail
Fail	Fail	Fail	<i>Not applicable</i>	Fail

4th Examiner

- The 4th Examiner may go to your clinic **in either Period A or Period B**
- 2-working-day notice in advance
- assesses the same set of materials seen by the previous three PA Examiners



- must keep all the examination materials seen by the previous PA Examiners;
at least until the end of Period B

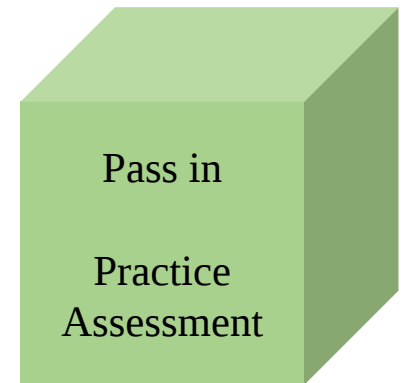
QA Examiner

- The QA Examiner may go to your clinic
 - **With the other PA Examiners**
 - **OR in a separate date (either in Period A or Period B)**
- 2 or more working days notice in advance
- assesses the same set of materials seen by the PA Examiners
- Quality Assurance purpose
- Randomly selected, not based on the performance or the Exam results of the Candidates
- Not affect the Candidates' Exam results

From PA to passing the Exit Examination

<u>Random check</u>	<u>Part CII</u>	<u>Part D</u>	<u>Part E</u>
Grade 'A' or 'C'	Pass in both Knowledge & Practice	Score 65 % or above	Score 65 % or above

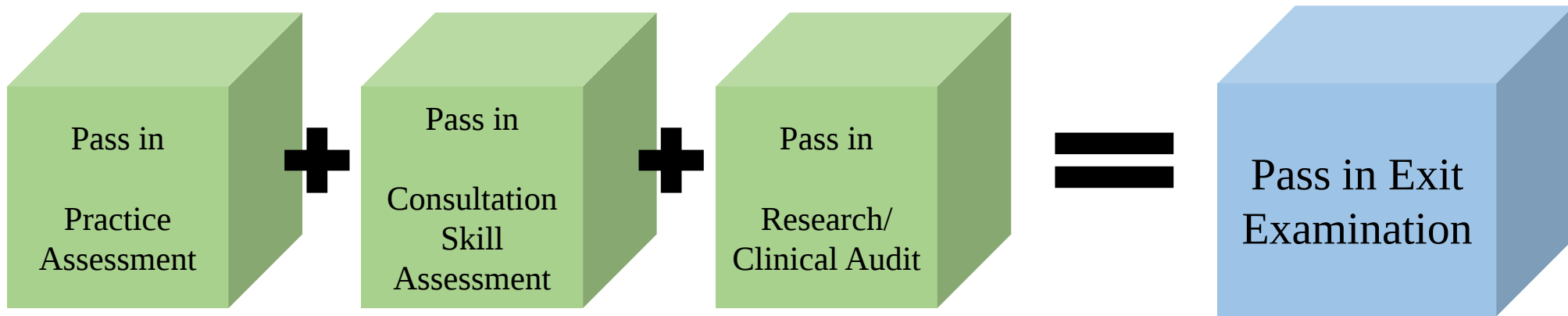
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Valid for five years;
same as other Segments of Exit Examination

Fail in PA:
All the failed Part(s) need to be re-attempted as a whole set

From PA to passing the Exit Examination



Enquiry

Specialty Board secretary:

alkyyu@hkcfp.org.hk

Tel: 2528 6618 (Alky or John)